

## REQUIREMENTS FOR INHERITANCE TRANSFERS

- Death Certificate
- Death Notice
- Inventory
- Letters of Executorship
- Master's Certified copy of the will (If not received we can order a certified copy from the Master's Office) (If no Will then we will need a Master's certified copy of the Next of Kin Affidavit and L&D Account/Inventory)
- Copies of Identity documents of the deceased, heirs, executor and surviving spouse and confirmation of marital status
- Contact details of the executor, heirs and the surviving spouse
- Latest utility bill of the heirs, executor and surviving spouse (not older than 3 months)
- Original Deed of Transfer and/or Notarial Deeds if applicable
- Liquidation and Distribution account
- The deceased's income tax number
- Master's confirmation that no objections were received in respect of the Liquidation and Distribution account
- Existing bond account number if applicable
- Managing agent contact details if applicable