

SIMPLE
DEDICATED
INCREDIBLY
ABLE

I Need a Will

TO ENSURE THAT YOUR ESTATE DEVOLVES EFFICIENTLY, COST EFFECTIVELY AND WITH MINIMAL DELAY UPON YOUR CHOSEN BENEFICIARIES, IT IS IMPORTANT THAT YOU DRAW UP A VALID WILL ASSISTED BY A SUITABLY QUALIFIED PROFESSIONAL.

Apart from the nomination of heirs and the appointment of an executor to administer your estate, various aspects that may have relevance for you:

- Whether there is sufficient liquidity in your estate to settle your debts, taxes and estate administration costs and to provide for the financial security of your family? If insufficient, how this can be remedied?
- Whether any estate duty for which you may be liable has been minimised.
- How you should provide for your maintenance obligations in terms of your divorce order.
- The formation of a testamentary trust to manage any assets being awarded to a minor beneficiary and the appointment of trustees to manage the same.
- The appointment of a guardian for minor children.
- How best to provide for your offshore assets.
- Whether the formation of an inter vivos trust would be beneficial to you.
- If your business interests will be adequately protected on the occurrence of your death.

By seeking the best possible professional assistance, you will be able to identify problem areas, investigate solutions and achieve the peace of mind of knowing that you have done everything possible to streamline your financial affairs and to ensure that your will is a sound legal document. Our succession law experts are able to offer you this service.

FOR ASSISTANCE CONTACT US AT

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Visit our website or download our app for online reporting on your conveyancing transactions. All that is required is a user number and password which is sent via SMS directly to your cell phone if you are an individual client. If you are a company, we will provide you with your own user number and password for 24-hour access to updates on your transactions.



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